

IS Committee

Annual Report – June 2023





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Activities - Regular



- 24/7 support of website through is.help@arcsfoundation.org
- Monthly Committee Meetings
- Sent out bi-monthly Website Update to all chapter website admins
- Held website orientation for Presidents in July
- Participated in three IS CN meetings
- Coordinated scholar award import used by six chapters

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Activities – This year



- Conducted a survey of technology used by each chapter to support chapter activities
- Worked with the website refresh team to update the national public website (on-going)
- Started evaluating other platforms for ARCS (ongoing)

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6/5/2023

Activities – This year



- Started process to increase reach of national newsletter (on-going, working with ASG and Comm committee)
- Migrated Google Analytics platform to new GA4 platform. Developed reports for national and chapters to monitor public website usage



Technology Survey Results



			NATIONAL	LARGE	LARGE	LARGE	LARGE	LARGE	LARGE	MEDIUM	MEDIUM	MEDIUM	MEDIUM	MEDIUM	SMALL	SMALL	SMALL	SMALL
Paid Staff (Dark Green: 1+ FTE, Light green: some help, White: no staff)		ł	Yes for emails, some event setup, event planning and management	Yes, Admin for Funds development, ASG for website.	Yes, One full time, part-time admin, three contracted communications and database tech specialists	Yes. Executive Director and Administrative manager	Title: Project manager, responsible for all technical aspects of the chanter	Yes, 1.5 FTE Development Manager, Director of Operations Roli (provided	yes, parttime (update contacts, contributions, membership, reports	No	No	no	Yes, clerical duties	no	No	No	no	No
	# Using Technology	# Using CiviCRN																
Event management(Green only Civi, /ellow no Civi, Blue combo)	15/10	6 1'	CiviEvent	CiviEvent	Salesforce, FormAssembly (paypal), GiveLively(stripe, paypal)	Microsoft 365 & Teams for board and committee members, CiviEvent for others, some manually.	Have used EventBrite. Now starting to use CiviEvents		CiviEvent	No tech	CiviEvent	CiviEvent, personal email	Excel, Quickbooks	Constant Contact	CiviEvent	CiviEvent	CiviEvent	CiviEvent
Email (Most use personal email at times, Green only Civi, Yellow something else, Blue combo	16/1	6 9	Mosaico, Mailchimp	CiviMail, Mailchimp	SalesForce, Mailchimp	Mosaico, Teams/Outlook	Mailchimp	Office 365/Constant Contact	Mosaico, CiviMail	Mailchimp	CiviMail	CiviMail/Mailch	Gmail	Constant Contact	Pesonal email	Mosaico	CiviMail	Mosaico
Document Library (Green-ARCS Doc Lib, /ellow-something else, Blue-combo)	16/1	6 9	Dropbox, Google	Yes	Dropbox, Google dr	Teams	Yes for most documents. Do use Dropbox for frequently accessed docs	Smartsheet platfo	o Yes	Dropbox but moving to google drive	Yes	Dropbox	Dropbox	Yes (not minutes)	Dropbox	No, but have attempted several times. Google Drive	Don't always upload to doc lib, but should. Dropbox	Yes
Membership (Green-Civi, Yellow-something else, Blue-Combo)	15/1	5 9	9 N//A	Yes	SalesForce	Yes, first time this year	Not yet, working on it for 23-24 Right now use	Little Green Leaf, Quickbooks	yes	volunteer personal office app	Yes	They have the option to use CiviCRM but	Quickbooks	yes	Yes	Yes	No, but would like to. Use excel and Quickbooks	A few on-line renewals, others entered
Activity Tracking	1/10	6 () No	no	Yes, Salesforce (was using Razors Edge but changed because of cost)	No, but would like to implement to support volunteers and staff in prospecting and cultiation efforts	No	No	No	No	No	Don't use, but would like to, but no one capable at this time	No	No, but would like to know more about it	No	No	No, not a priority	No, but would like to
Active donor solicitation/dev program, lechnology (Green-active program with Civ, Yellow-active programs with something else)	6/10	6 3 (soon to be 2)	Use Greater Giving for donations	yes, website and manual reports	Yes , Salesforce	Moving to Blackbaud	CiviContact and Mosaico	Yes, Partime person, Little Green Leaf	no	no		no	no	No	no	No	no	No
Vebforms (Green-ARCS Webforms, (ellow-something else, Blue-combo)	9/1	6 2	Survey Monkey ARCS Webforms		Yes, google forms	Survey Monkey and Wufoo	Yes, Google Forms		Ocasionally, Survey Monkey	No	Occasionally Survey Monkey, ARCS webforms	Occasionally, Members Zarca account	No	No	Yes, Survey Monkey		Occasionally, Survey Monkey	No
Scholar Import (Green-use import)	N/A		7 N/A	yes	Yes	no	No, date is too early	Yes	No	Yes	yes	yes, from VP scholar engagement	no	yes	No	No	No, they don't have their scholars until spring	No

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Survey Results



Paid Staff	8 chapters have paid staff 4 have 1 FTE or more						
	# Using Technology	# Using CiviCRM					
Event management	15/16	11					
Email	16/16	9					
Document Library	16/16	9					
Membership	15/15	9					
Activity Tracking	1/16	0					
Donor Development	5/15	3 (soon to be 2)					
Webforms	9/16	2					
Scholar Import	N/A	7					

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Our Committee



Sharon Ponce, PHX, Co-Chair Sue Dintelman, UT, Co-chair

Aletha Anderson, OR, Communications Chair Jamie Anderson, OR Lynne Brickner, LA/UT, Nat. Librarian Jennifer Martin, PITT Diane Might, PHX/UT Caron Ogg, OR Anna Papio Toda, OC Patty Sparrell, VP, Operations, IL Beth Wainwright, PITT

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